

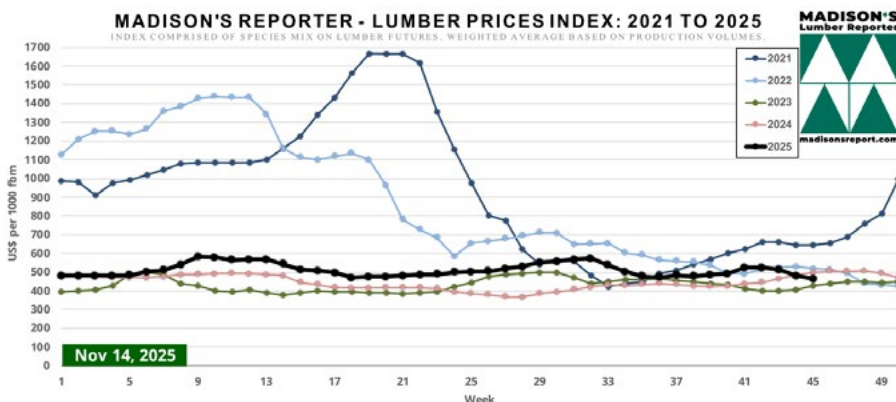
BRITISH COLUMBIA COAST LOG PRICES October 2025

The **Madison's Lumber Prices Index** for the week ending November 14, 2025 is: US\$464 mfbm

This is down -3%, or -\$16, from the previous week when it was US\$480.

This is down -11%, or -\$59, from one month ago when it was US\$523.

For information regarding the construction of this Index (species mix, weighed averages) please visit [here](#).



Canada

Prices are in CAD dollars per cubic metre (net FOB port)	Oct 2025	Sep 2025	\$ change	% change	trend	Oct 2024	\$ change	% change	trend
Douglas Fir, Standard	\$147.76	\$191.04	-43	-22.7%	▼	\$164.93	-17	-10.4%	▼
Douglas Fir, Gang	\$114.55	\$114.69	-0	-0.1%	▼	\$110.81	+4	+3.4%	▲
Douglas Fir, Chip & Saw	\$88.40	\$90.71	-2	-2.5%	▼	\$89.00	-1	-0.7%	▼
Douglas Fir, Pulp	\$67.92	\$69.81	-2	-2.7%	▼	\$59.03	+9	+15.1%	▲
HemBal, Standard	\$115.16	\$118.34	-3	-2.7%	▼	\$107.30	+8	+7.3%	▲
HemBal, Gang	\$85.91	\$85.18	+1	+0.9%	▲	\$79.00	+7	+8.7%	▲
HemBal, Chip & Saw	\$58.89	\$58.29	+1	+1.0%	▲	\$53.85	+5	+9.4%	▲
HemBal, Pulp	\$43.05	\$47.48	-4	-9.3%	▼	\$48.50	-5	-11.2%	▼
Western Red Cedar, Standard	\$428.13	\$500.56	-72	-14.5%	▼	\$524.99	-97	-18.4%	▼
Western Red Cedar, Gang	\$244.01	\$252.77	-9	-3.5%	▼	\$248.16	-4	-1.7%	▼
Western Red Cedar, Chip & Saw	\$106.80	\$113.75	-7	-6.1%	▼	\$110.12	-3	-3.0%	▼
Western Red Cedar, Utility Logs & Pulp*	\$90.83	\$89.09	+2	+2.0%	▲	\$101.20	-10	-10.2%	▼

International

Prices are in CAD dollars per cubic metre (net FOB port)	Oct 2025	Sep 2025	\$ change	% change	trend	Oct 2024	\$ change	% change	trend
Douglas Fir, Standard	\$193.37	\$180.47	+13	+7.1%	▲	\$145.00	+48	+33.4%	▲
Douglas Fir, Gang	\$139.73	\$156.39	-17	-10.7%	▼	\$143.82	-4	-2.8%	▼
Douglas Fir, Chip & Saw	\$81.77	\$103.25	-21	-20.8%	▼	\$93.22	-11	-12.3%	▼
HemBal, Standard	\$144.38	\$144.01	+0	+0.3%	▲	\$125.11	+19	+15.4%	▲
HemBal, Gang	\$121.77	\$119.35	+2	+2.0%	▲	\$102.54	+19	+18.7%	▲
HemBal, Chip & Saw	\$94.48	\$85.06	+9	+11.1%	▲	\$67.12	+27	+40.8%	▲
Western Red Cedar, Standard	\$520.09	\$530.43	-10	-1.9%	▼	\$549.83	-30	-5.4%	▼
Western Red Cedar, Gang	\$321.36	\$323.23	-2	-0.6%	▼	\$255.61	+66	+25.7%	▲
Western Red Cedar, Chip & Saw	\$148.65	\$153.98	-5	-3.5%	▼	\$102.11	+47	+45.6%	▲

Note: All prices represented are a statistical normalization to an approximate FOB point of sale Vancouver Log Market

Notes* The cedar utility log and pulp price reflects the aggregate market estimated price for cedar utility logs normalized over both pulp prices and utility log prices. (While that normalization best reflects the current market price for utility logs it does also reflect the pricing trends for cedar pulp).

MADISON'S MONTHLY LUMBER AND FORESTRY DATA TABLE

This Year VS Last Year

	Oct 2025	Sep 2025	Change %	Trend	Last Year	Change %	Trend
Top Six 2x4 Lumber Prices: US\$/mfbm Aggregate: WSPF, ESPF, SYP East, Hem-Fir Inland KD, and Doug Fir green	\$448.06	\$429.96	+4.2%	▲	\$458.14	-2.2%	▼
Benchmark Panel Prices: C\$/msf Aggregate: Canadian Softwood Plywood 9.5mm, OSB Ontario 7/16"	\$519.60	\$470.38	+10.5%	▲	\$574.40	-9.5%	▼
Benchmark Log Price, Canada: US\$/mfbm Douglas fir, gang	\$114.55	\$114.69	-0.1%	▼	\$110.81	+3.4%	▲
Benchmark Log Price, International: C\$/msf Douglas fir, gang	\$139.73	\$156.39	-10.7%	▼	\$143.82	-2.8%	▼
		To date 2025			To date 2024	Change %	Trend

VOLUMES

Canada Lumber Production: softwood, million m3	Aug '25	31			33	-4.1%	▼
---	---------	----	--	--	----	-------	---

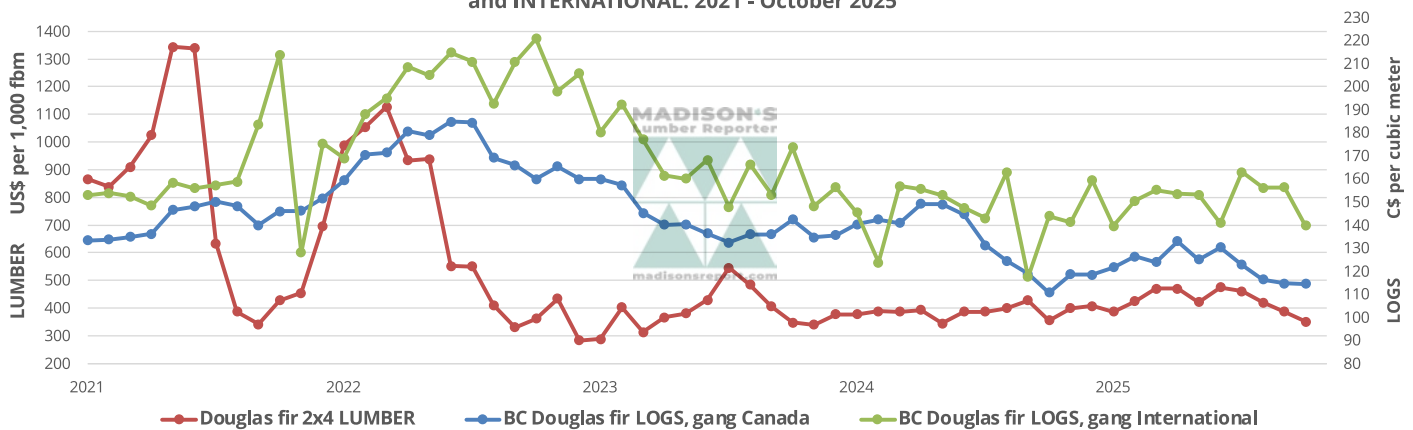
VALUES

US Sawmill Products Imports from World: million US\$	Aug '25	4,370			4,113	+6.2%	▲
US Sawmill Products Imports from Canada: million US\$	Aug '25	3,425			3,467	-1.2%	▼
US Coniferous Log Exports to World: million US\$	Aug '25	347			474	-26.9%	▼
Canada Coniferous Log Exports to USA: million C\$	Aug '25	55			35	+55.3%	▲

NORTH AMERICA 2X4 LUMBER VS BC COAST LOG PRICES

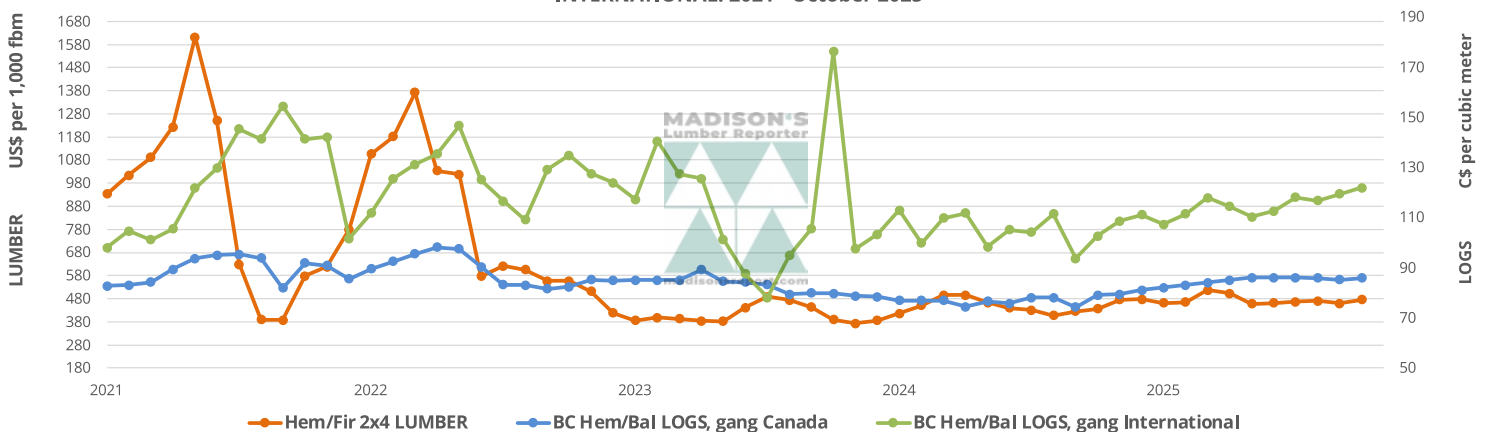
2021 - 2025

Douglas fir North America 2x4 (#2&Btr) green LUMBER vs Douglas fir British Columbia LOGS (gang), CANADA and INTERNATIONAL: 2021 - October 2025



SOURCE: Madison's Lumber Reporter

Hem/Fir Coast North America 2x4 (#2&Btr) KD LUMBER vs Hem/Bal British Columbia LOGS (gang), CANADA and INTERNATIONAL: 2021 - October 2025

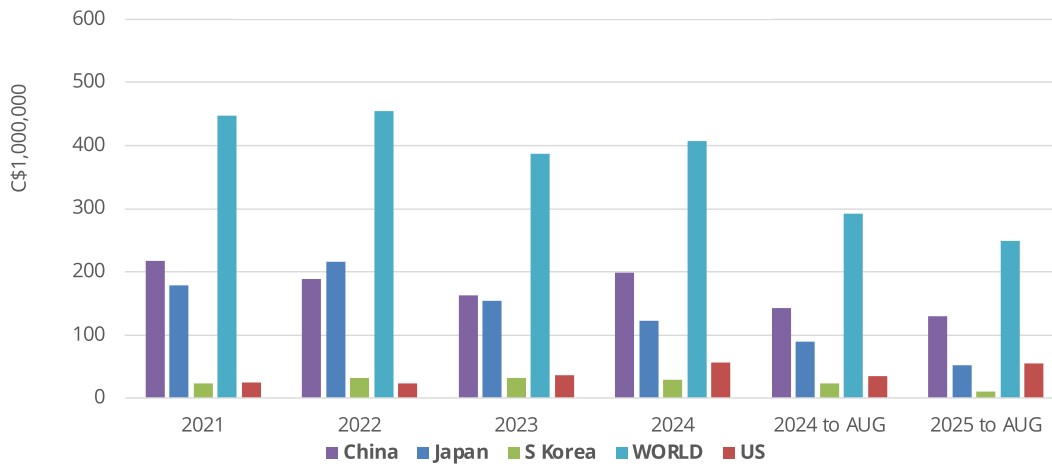


SOURCE: Madison's Lumber Reporter

CANADA LOG EXPORTS, VALUES

2021 to August 2025

Canada Logs, poles, coniferous - Exports by Value: 2021 to August 2025



2024/2025 to AUG

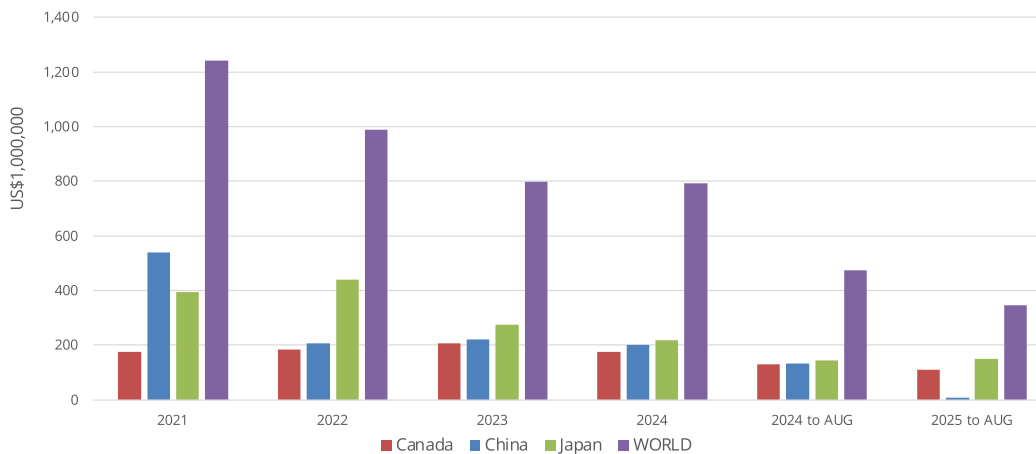
US	+55.3%
Japan	-41.9%
S Korea	-54.5%
China	-8.9%
World	-14.9%

SOURCE: Statistics Canada

US LOG EXPORTS, VALUES

2021 to August 2025

US Coniferous Wood In The Rough, Not Treated Exports: Values 2021 to August 2025



2024/2025 to AUG

China	-94.7%
Canada	-15.9%
Japan	+5.0%
World	-26.9%

SOURCE: US Trade & Tariff Data

YES, I want to be regularly informed on North American Sawmill Curtailments!
Please sign me up:

_____ **Madison's SAWMILL LOOKOUT** US\$1,148/yr
GST applies to Canadian subscribers

Company Name: Email:

Attention: Please charge my VISA/MC: Card No.

Address: Expiry date: /

Phone: Please bill me: (signature)

Madison's Lumber Reporter, PO Box 2486, Vancouver, BC, V6B 3W7 or call 1-604-319-2266

TECHNICAL SPECIFICATIONS OF LOG PRICE INFORMATION

BC coastal log prices, sales price from supplier, aggregated and reviewed by *Madison's*. Prices reflect FOB Vancouver Island, net distributed to dealer (Canada west coast).

B.C. coastal log prices (both domestic and international) were obtained by anonymously surveying B.C. coastal log suppliers. *Madison's* reviewed and aggregated the data. Pricing contained in this report is based on prior month's sales data and reflect FOB Vancouver Log Market.

BC COAST LOG PRICES FOR:

SPECIES: Western Red Cedar, Douglas Fir, and Hemlock/Balsam
GRADES: Standard, Chip & Saw, Gang, and Pulp
SALES: Canadian and international markets

SIZES	Douglas fir	Standard – 12" + sawlog
	Douglas fir	Gang – 8" - 11" sawlog
	Douglas fir	Chip & Saw – 4" - 7" sawlog
	WR Cedar	Standard – 12" + sawlog
	WR Cedar	Gang – 8" - 11" sawlog
	WR Cedar	Chip & Saw – 4" - 7" sawlog
	Hemlock/Balsam	Standard – 12" + sawlog
	Hemlock/Balsam	Gang – 8" - 11" sawlog
	Hemlock/Balsam	Chip & Saw – 4" - 7" sawlog

Note: These log dimensions are top (or small end) diameter cutoffs

UNITS OF MEASUREMENT CONVERSIONS:

1 Tons (US short ton) = 1.7116693207547 Cubic Metres
 For substance with density: 530 kg/m³ (Douglas fir)

The cubic metre (symbol m³) is the SI derived unit of volume. It is the volume of a cube with edges one metre in length.

Definition: Cord
 unit of wood equal to about 128 cubic feet
 1 cord = 3.62455636327191 cubic metre [m³]

SOURCE: <https://www.thecalculatorsite.com/conversions/substances/wood.php>

MADISON'S BC COAST LOG PRICE REPORT

Publisher **KetaDesign Productions**
 Editor **Keta Kosman**
 Production **Pauline Petit**



www.madisonsreport.com
 madrep@shawcable.com
 604 319-2266

PO Box 2486
 Vancouver, BC V6B 3W7 Canada



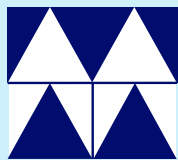
Annual Subscription **US\$1,148**

Discounts for multiple subscriptions
 Published 12 times a year



In Canada, add GST or HST
 ISSN pending
 Published in Canada ©2019

All material contained within is the property of KetaDesign Productions Inc. Reproduction or retransmission is expressly forbidden.



MADISON'S



Technical Specifications

PO Box 2486, Vancouver, BC V6B 3W7 ❖ Tel: 604-319-2266 ❖ Email: madrep@shawcable.com ❖ Web: www.madisonsreport.com

TECHNICAL SPECIFICATIONS OF BRITISH COLUMBIA COAST LOG PRICE INFORMATION

British Columbia coastal log prices, sales price from supplier, aggregated and reviewed by *Madison's*. Prices reflect FOB Vancouver Island, net distributed to dealer (Canada west coast).

*B.C. coastal log prices (both domestic and international) were obtained by anonymously surveying B.C. coastal log suppliers. **Madison's** reviewed and aggregated the data. Pricing contained in this report is based on prior month's sales data and reflect FOB Vancouver Log Market.*

UNITS OF MEASUREMENT CONVERSIONS

1 Tons (US short ton) = 1.7116693207547 Cubic Metres
For substance with density: 530 kg/m³ (Douglas fir)

The cubic metre (symbol m³) is the SI derived unit of volume. It is the volume of a cube with edges one metre in length.

Definition: Cord
unit of wood equal to about 128 cubic feet
1 cord = 3.62455636327191 cubic metre [m³]

[SOURCE](#)

SIZES	Douglas fir	Standard – 12" + sawlog
	Douglas fir	Gang – 8" - 11" sawlog
	Douglas fir	Chip & Saw – 4" - 7" sawlog
	WR Cedar	Standard – 12" + sawlog
	WR Cedar	Gang – 8" - 11" sawlog
	WR Cedar	Chip & Saw – 4" - 7" sawlog
	Hemlock/Balsam	Standard – 12" + sawlog
	Hemlock/Balsam	Gang – 8" - 11" sawlog
	Hemlock/Balsam	Chip & Saw – 4" - 7" sawlog

Note: These log dimensions are top (or small end) diameter cutoffs

BC COAST LOG PRICES FOR:

SPECIES Western Red Cedar, Douglas Fir, and Hemlock/Balsam
GRADES Standard, Chip & Saw, Gang, and Pulp
SALES Canadian and international markets

YES, I want to be regularly informed on British Columbia coastal log prices!

Please sign me up:

_____ **Madison's BC COASTAL LOG PRICE REPORT** US\$1,148/yr

_____ **BC COAST LOG PRICE Ten-Year History** US\$1,995

GST applies to Canadian subscribers

Company Name: Email:

Attention: Please charge my VISA/MC: Card No.

Address: Expiry date:/.....

Phone: Please bill me: (signature)

Madison's Lumber Reporter, PO Box 2486, Vancouver, BC, V6B 3W7 or call 1-604-319-2266